

NZBAG Online-Event-Reihe:

Paris-kompatible Portfoliosteuerung

23 September 2021

Agenda

01

Vorstellung der Net Zero Banking Alliance
Germany

02

Steuerungsmodelle zur Ausrichtung von
Kreditportfolios an den Pariser Klimazielen

03

Die Rolle von Daten

01

Vorstellung der Net Zero Banking Alliance Germany

Eine Kooperation von acht Banken zum Klimaschutz

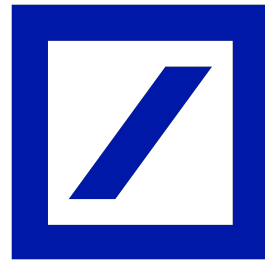


BNP PARIBAS



Die Initiativbank

COMMERZBANK 



DKB
Deutsche Kreditbank AG

LB  **BW**

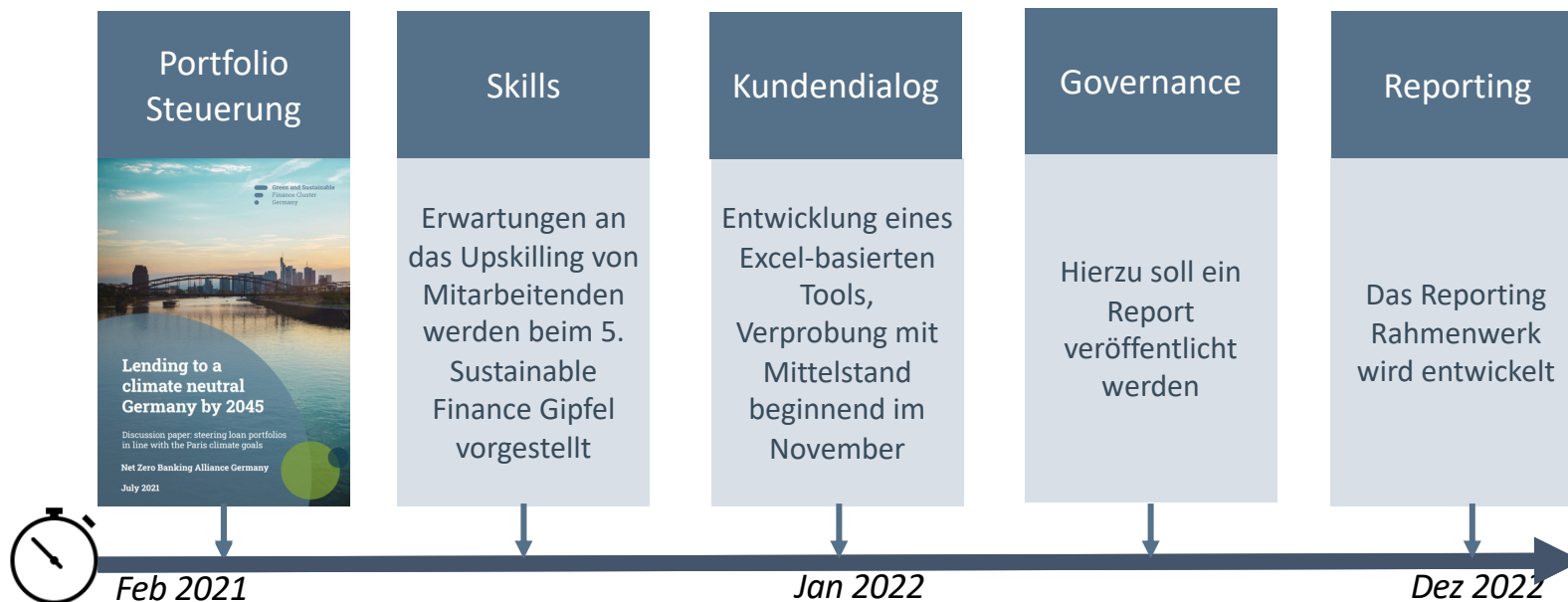


UmweltBank
Mein Geld macht grün.

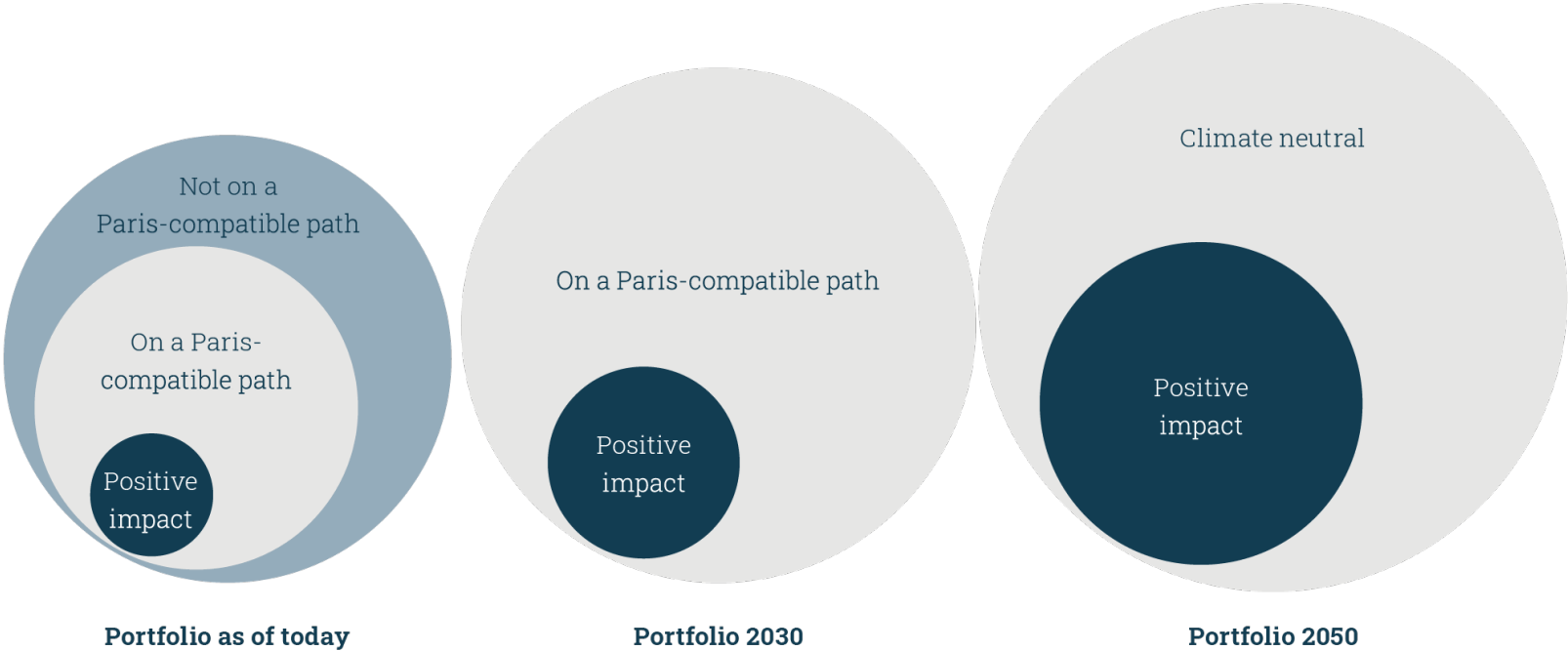
Ziele der Net Zero Banking Alliance Germany



Methoden und Standards auf sektoraler Ebene zur Steuerung von Portfolios im Einklang mit den Klimazielen entwickeln.



Vision eines Pfades hin zu Paris-kompatiblen Kreditportfolios



Von globalen Zielen zur Kreditentscheidung



02

Steuerungsmodelle zur Ausrichtung von Kreditportfolios an den Pariser Klimazielen

Steuerungsmodelle für Paris-kompatible Portfolios



Temperatur Score

Steuerung über die Bestimmung eines Temperatur Scores.



Emissionsbasierte Kreditportfoliosteuerung

Steuerung über die Zuordnung von THG-Emissionen und Kohlenstoffbudgets.



Technologiepfade

Steuerung über die Auswahl pfadkonformer Technologien.

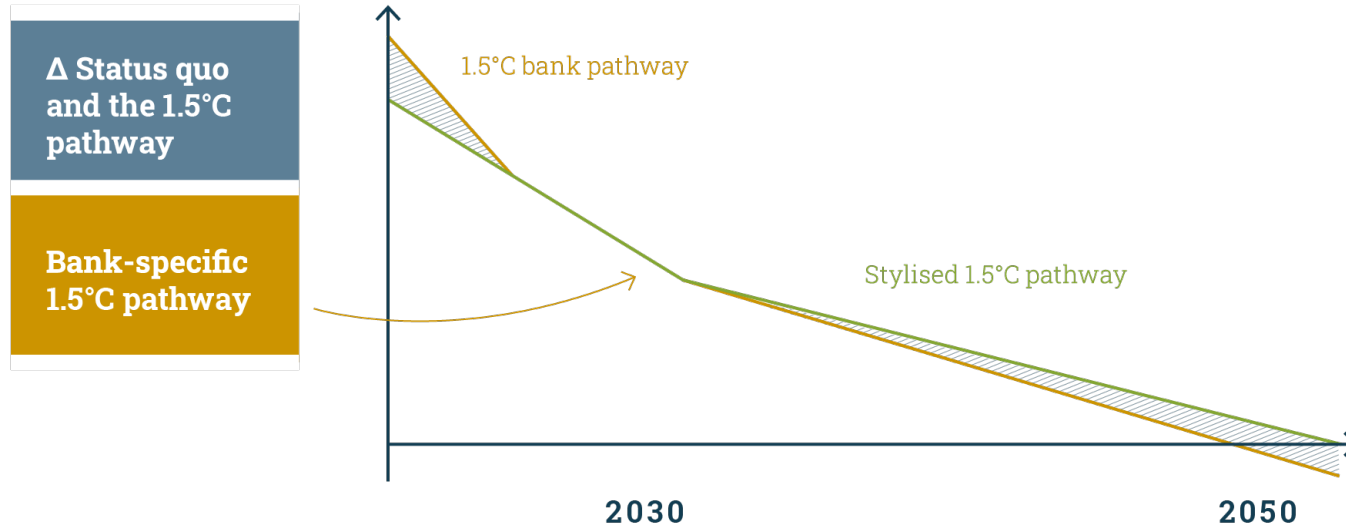


Shadow Pricing

Steuerung über einen impliziten Kohlenstoffpreis unter einem bestimmten Klimaszenario.

Emissionsbasierte Kreditportfoliosteuerung

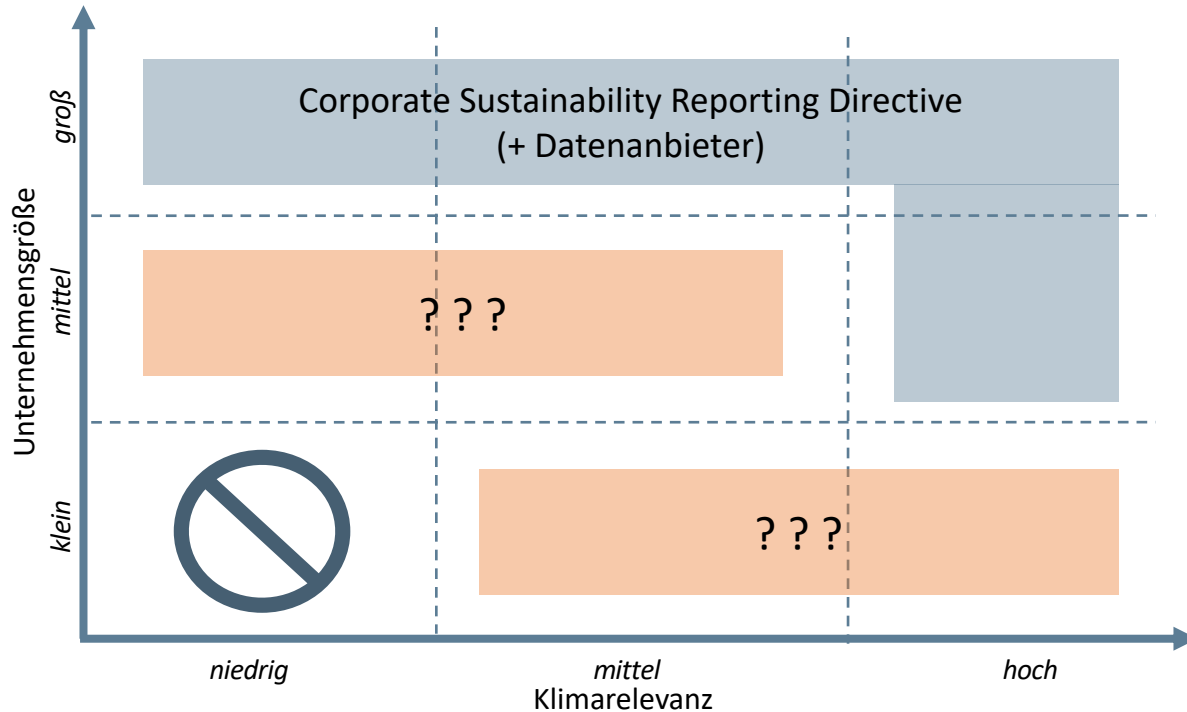
Emission pathway (depending on scenario)



03

Die Rolle von Daten

Herausforderung: Daten, Daten, Daten



Wir laden Sie herzlich zu den weiteren Veranstaltungen der Online-Event Reihe ein.

30. September 2021, 17 Uhr: **Klimaszenarien** – *Welche Rolle spielen Klimaszenarien bei der Steuerung von Kreditportfolios im Einklang mit den Pariser Klimazielen?*

7. Oktober 2021, 17 Uhr: **Portfolio-Ausrichtung an den Pariser Klimazielen messen** – *Welche Messgrößen sind hilfreich? Wie entsteht Vergleichbarkeit im Markt?*

14. Oktober 2021, 17 Uhr: **Definition positiver Beiträge zum Klimaschutz** – *Wie kann die EU-Taxonomie dazu dienen, Klimaschutz durch Kreditportfolios zu messen*



Hier finden Sie das Diskussionspapier:

<https://gsfc-germany.com/wp-content/uploads/2021/07/Lending-to-a-climate-neutral-Germany-by-2045.pdf>



Vielen Dank für Ihre Aufmerksamkeit. Wir freuen uns auf weitere Diskussionen.

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Antitrust guideline

The Green and Sustainable Finance Cluster Germany e.V. (“the Cluster”) is a platform that brings together stakeholders from the private and public finance sector, regulators, policymakers, NGOs, and academia. The Cluster supports the NZBAG with basic research and coordination to develop methods and processes to fulfil the Climate Self-Commitment of the Financial Sector.

The following antitrust guidelines are to be followed in the Cluster’s activities. The Cluster’s guidelines follow Article 101(1) of the Treaty on the Functioning of the European Union (TFEU) and Section 1 of the Act against Restraints of Competition (GWB).

“The positioning of Frankfurt as a financial center focused on climate-friendly and sustainable financial investments” as well as “the formation of a network [...] in which expertise regarding financial and risk issues related to sustainable and climate-related financial products is bundled” is the statutory purpose of the Cluster. This purpose is fulfilled by the constitution and subsequent basic research of the NZBAG on decarbonisation at the interface of (real) economy and banks. The aim of the antitrust guidelines is to prevent behaviour that could potentially lead to market distortion with respect to innovative technologies and companies or to a reduction in pressure to innovate.

Within the scope of the NZBAG’s activities, only activities that are pre-competitive and comply with the rules of the German Federal Ministry for Economic Affairs and Energy for the promotion of joint industrial research are undertaken. In this context, the entire financial sector is expected to benefit from this.

All official meetings of NZBAG-related activities shall be attended by an employee of the Cluster or, in individual cases, a comparably trained substitute. The employees shall, together with all participating companies and individuals, ensure compliance with antitrust rules.

Discussions within the NZBAG shall only take place regarding the research project. There shall be no exchange or coordination between the participating financial

institutions about:

- A possible individual and concrete utilisation of the results of the individual research projects, e.g., the transfer of findings and knowledge into products or processes relevant for competition.
- Confidential information on the activities of the participating companies; as opposed to information that is generally known to the public.
- Costs of research projects if they were carried out by the companies themselves.
- Individual technical know-how of a company that is not generally known (secret) and essential, and that is relevant for the further development or exploitation of the presented research results.
- Potential or planned own research and development of the respective companies, which builds on the presented results, as well as own comparable research.
- A limitation of a company’s own research and development in an area outside the specific research project, as well as a limitation of a company’s own research and development in the area of the specific research project after its completion.
- Aspects that would provide competitive advantages to a single company or multiple companies.
- The adaptation and competitive implementation of the results in products, processes or services takes place in the companies following the project.
- Disclosure of the results of the NZBAG’s work, e.g., via publications and specialist conferences is planned beyond the group of participants.

Within the framework of the NZBAG, there must – of course – be no exchange or agreements on topics that are illegal under antitrust law.